



Barcelona, 28 March 2023

In accordance with the provisions of article 17 of Regulation (EU) n° 596/2014 on market abuse and article 227 of the consolidated text of the Securities Market Law, as well as Circular 3/2020 of BME Growth of the BME MTF Equity segment, Barcino Property SOCIMI, S.A. (hereinafter, the "**Company**" or "**Barcino**") informs of the following

OTHER RELEVANT INFORMATION

The Board of Directors of the Company, pursuant to the resolutions adopted at its meeting held on 23 March 2023, has agreed the Company will enter into convertible loans with the shareholders who so wish for a total aggregate amount of 2 million euros, which may be increased to 3 million euros, in order to strengthen the Company's financial position. The term of the loans will be 3 years, an interest rate of 9% per annum will be accrued and the possibility of converting the loan amount into shares of the Company at a rate of €1.10 per share is contemplated, as from the first year, an option that will be totally discretionary on the part of the Company. The minimum subscription amount of each individual loan by shareholders who wish to do so shall be one hundred thousand euros (€100,000). In the event that the total aggregate amount is not fully covered within the period reserved to the shareholders, the Company may formalize convertible loans with interested third parties under the same conditions indicated above until the aforementioned amount is completed.

Shareholders interested in subscribing the loan may address the Company to express their interest by writing to the email address info@barcinoproperty.com

In accordance with the provisions of Circular 3/2020, it is stated that the information communicated hereby has been prepared under the exclusive responsibility of the Company and its directors.

Sincerely,

BARCINO PROPERTY SOCIMI, S.A.